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Shearn is the Managing Partner of the Time Value of Money Fund based in Austin, Texas, and author of a critically acclaimed book *The Investment Checklist: The Art of In-Depth Research*. In his book, Shearn advises investors to develop an in-depth research process, from generating and researching investment ideas to assessing the quality of a ...

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My Investment Checklist. In a prior post, I recommended Michael Shearn ' s Investment Checklist: The Art of In-depth Research. A good checklist is short but not too short. If the list is too long, it won ' t be used. Warren Buffett and Charlie Munger keep it very simple. The 4 criteria they use to evaluate new business ideas is outlined in Peter Bevelin ' s Seeking Wisdom:

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